

DRAFT RESOLUTIONS TO BE PASSED BY THE EXTRAORDINARY GENERAL
MEETING OF SHAREHOLDERS OF RBC OJSC

Agenda item 1. To increase the share capital of RBC Open Joint-Stock Company by offering additional shares through public subscription.

Draft resolution: To increase the share capital of RBC Open Joint-Stock Company by offering additional ordinary registered book-entry shares within the amount of authorized shares (hereinafter, the “Shares”) on the following terms:
by offering additional ordinary registered book-entry shares (hereinafter, the “Shares”) on the following terms:

1. The number of offered Shares: 51,109,375 (fifty-one million one hundred and nine thousand three hundred seventy-five) units.
2. The nominal value of each Share: 0.00064 (nought point zero zero zero six four) of ruble.
3. Shares to be offered via: public subscription.
4. The offering price of Shares, including to persons vested with the preemptive right to buy the Shares, shall be determined by the Board of Directors of RBC OJSC after the deadline for exercising preemptive rights expires. It shall not be below the nominal value of one ordinary registered bookentry share.
5. Means of payment for the Shares to be offered: all Shares shall be paid for in monetary form in Russian rubles on a non-cash basis.