Material fact notice

on a voluntary, including competing, or a mandatory offer received by the Issuer in accordance with Chapter XI.1 of the Federal Law "On Joint-Stock Companies" to buy its securities and changes made to these offers.

	se offers.		
1. General	Information		
1.1. Issuer's full corporate name	RBC Public Joint-Stock Company		
1.2. Issuer's short corporate name	RBC PJSC		
1.3. Issuer's address	Moscow		
1.4. Issuer's primary state registration number (OGRN)	1057746899572		
1.5. Issuer's TIN	7728547955		
1.6. Issuer's unique code assigned by the registration authority	56413-N		
1.7. Address of the website used by the Issuer to	http://www.e-		
disclose information	disclosure.ru/portal/company.aspx?id=24832		
	http://rbcholding.ru/filings.shtml		

2. Contents of the notice

- 2.1. Last name, first name, patronymic (if available) or full corporate name (name in case of a non-profit organization), address, TIN (if applicable), OGRN (if applicable) of the entity that made a voluntary, including competing, or a mandatory offer to buy the Issuer's securities: SOTOL PROEKT JOINT-STOCK COMPANY, place of business: Russia, Moscow TIN 7714411263, OGRN 1167746913201.
- 2.2. The amount and percentage of the Issuer's shares, specified in Clause 1 of Article 84.1 of the Federal Law "On Joint-Stock Companies," owned by the entity that made a voluntary, including competing, or a mandatory offer or by its affiliates: 252,976,581 units; 69.19%.
- 2.3. Date on which the Issuer received a voluntary, including competing, or a mandatory offer to buy its securities: *August 07*, 2017.
- 2.4. Type, category, series, and other identification attributes of the Issuer's securities to be acquired in accordance with a voluntary, including competing, or a mandatory offer:

type, category, series of securities: uncertificated registered ordinary shares;

state registration number of the issue and date of its registration: state registration number of the issue is 1-02-56413-N, registration date: 01.11.2010;

International Securities Identification Number (ISIN): RU000A0JR6A6.

- 2.5. Type of the offer received by the Issuer (voluntary offer; competing offer; voluntary offer to buy all of the Issuer's securities specified Clause 1 of Article 84.2 of the Federal Law "On Joint-Stock Companies," meeting the requirements of Clauses 2 5 of Article 84.2 of the Federal Law "On Joint-Stock Companies;" competing offer to buy all of the Issuer's securities specified in Clause 1 of Article 84.2 of the Federal Law "On Joint-Stock Companies," meeting the requirements of Clauses 2 5 of Article 84.2 of the Federal Law "On Joint-Stock Companies;" mandatory offer): *mandatory offer*.
- 2.6. The price offered for the securities or the procedure for determining it: 7 rubles 775 kopecks per share.
- 2.7. The term for accepting a voluntary, including competing, or a mandatory offer or the procedure for determining it: within 75 (seventy-five days) from the receipt of the mandatory offer by the Company.
- 2.8. Full corporate name, address, TIN (if applicable), OGRN (if applicable) of the guarantor that provided a bank guarantee for a voluntary, including competing, or a mandatory offer: VTB Bank (public joint-stock company) (VTB Bank PJSC), address: St. Petersburg, 190000, 29 Bolshaya Morskaya St., TIN 7702070139, OGRN 1027739609391.
- 2.9. The procedure for the Issuer's forwarding a voluntary, including competing, or a mandatory offer to all owners of the Issuer's securities to whom it is addressed: placement inclusive in RBC newspaper and on the Company's official website: http://rbcholding.ru in accordance with the procedure prescribed for a notice on convening a general meeting of shareholders within 15 days from the date of receipt of the mandatory offer.
- 2.10. Address of the website on which the entity that made a voluntary, including competing, or a mandatory offer posted the text of the respective offer, in the event that the respective offer concerns the purchase of securities traded on an exchange, and in other cases, when the entity that made a respective offer is to post it on the internet: https://disclosure.skrin.ru/disclosure/7714411263.

3. Signature					
3.1. Attorney-In-Fact					
(Power of Attorney N	Io. 465/14/rbk date	d			
26.12.2014)				Igor Selivanov	
			(signature)	_	
3.2. Date	August 07, 2	20 <u>17</u>	Seal		