

**Material fact notice  
on entering into a material transaction by the issuer or a legal entity which provided security under the issuer's  
bonds**

1. General Information	
1.1. Issuer's full corporate name	<b>RBC Public Joint-Stock Company</b>
1.2. Issuer's short corporate name	<b>RBC PJSC</b>
1.3 Issuer's address	<b>Moscow</b>
1.4 Issuer's primary state registration number (OGRN)	<b>1057746899572</b>
1.5 Issuer's TIN	<b>7728547955</b>
1.6 Issuer's unique code assigned by the registration authority	<b>56413-N</b>
1.7 Address of the website used by the Issuer to disclose information	<a href="http://www.e-disclosure.ru/portal/company.aspx?id=24832">http://www.e-disclosure.ru/portal/company.aspx?id=24832</a> <a href="http://rbcholding.ru/filings.shtml">http://rbcholding.ru/filings.shtml</a>

2. Contents of the notice	
<p>2.1. Type of organization that entered into a material transaction (issuer; legal entity that provided security under the issuer's bonds): <b>Issuer.</b></p> <p>2.2. In the event that the organization that entered into a material transaction is an entity that provided security under the issuer's bonds, its full corporate name, address, TIN (if applicable), OGRN (if applicable) of the said legal entity: <b>Not applicable.</b></p> <p>2.3. Type of transaction (a material transaction which is not a major transaction; a major transaction; a related-party transaction; a major transaction which is also a related-party transaction): <b>a major transaction which is also a related-party transaction.</b></p> <p>2.4. Type and subject of the transaction: <b>Supplementary Agreement No. 3 to Agreement No. 69-1405/5- dated May 31, 2014 between RBC PJSC and Pintoleza Holdings Limited, according to which the Parties have agreed to extend the deadline for the performance of novated obligations on the repayment of the Loan Amount and interest on it.</b></p> <p>2.5. Content of the transaction, including information about civil rights and obligations which the said transaction contemplates, modifies, or terminates: <b>The Debtor shall repay the Creditor the Loan Amount with accrued interest on it no later than December 31, 2019.</b></p> <p>2.6. Deadline for the performance of obligations under the transaction, the parties and beneficiaries under the transaction, the transaction amount expressed in monetary terms and as a percentage of the value of the issuer's assets or of the legal entity which provided security under the issuer's bonds and entered into the transaction: deadline for the performance of obligations under the transaction: <b>December 31, 2019;</b> the Parties to the transaction: <b>RBC PJSC (the Creditor) and Pintoleza Holdings Limited (the Debtor);</b> transaction amount in monetary terms: <b>USD 82,799,983.18 (eighty two million seven hundred ninety nine thousand nine hundred eighty-three and 18/100 U.S. dollars) and interest on it payable in accordance with the terms of the Agreement;</b> transaction amount expressed as a percentage of the value of the issuer's assets: <b>44,97%.</b></p> <p>2.7. The value of the issuer's assets or of the legal entity which provided security under the issuer's bonds and entered into the transaction, as of the end date of the last complete reporting period preceding the transaction (conclusion of the agreement): <b>RUB 14, 685,164,000 as of September 30, 2017.</b></p> <p>2.8. Date of the transaction (date of the agreement): <b>December 26, 2017.</b></p> <p>2.9. Information on adopting the resolution to approve the transaction or further approval of the transaction in the event that the said resolution was adopted by the authorized management body of the issuer or of the legal entity which provided security under the issuer's bonds and entered into the transaction (name of the management body of the organization which adopted the resolution on the approval or further approval of the transaction, date of adopting the said resolution, date and number of the minutes of the meeting (board meeting) of the organization's management body during which the said resolution was adopted, if it was adopted by a collective management body of the organization) or a reference to the fact that the resolution on approval or further approval of the transaction was not passed: <b>the resolution on the approval of the transaction was adopted by the Board of Directors of RBC PJSC on November 10, 2017, Minutes No. 107 dated November 13, 2017.</b></p>	

3. Signature	
3.1. Attorney-in-Fact (Power of Attorney No. 445/17/rbk dated 26.12.2017)	Igor Selivanov  _____ (signature)
3.2. Date	Seal
_____ December 26, 2017	